



District Scale Opportunity in the Wawa Mining Camp

Golden Sky Project

Underexplored property hosting
multiple gold structures between
two active producers

Investor Presentation | September 2024



Forward Looking Statements



Forward Looking Information

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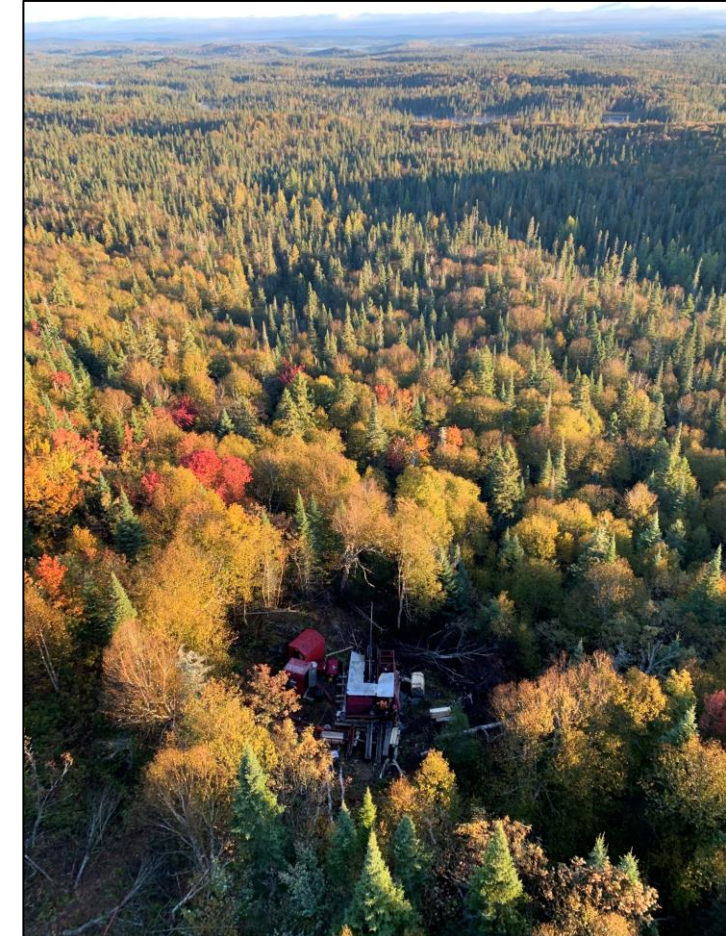
Historical assays contained in this Presentation have not been confirmed by the Company, are of uncertain QA/QC standards and should not be relied upon. They are presented as a guide to future exploration.

Currency

Unless otherwise indicated, all dollar values herein are in Canadian \$.

Company Highlights

- ✓ **Experienced leadership team** responsible for two multi-million ounce gold discoveries, Borden Mine (Ontario) and Novador Project (Quebec)
- ✓ **Strategic district-scale land position in a proven Canadian gold district (Wawa, Ontario)**
 - Prolific mining camp, project located between Wesdome and Alamos operating mines
 - 100% owned, 290km² district-scale land package, first time it has all been consolidated into one project
 - Underexplored gold project with great access to existing infrastructure
- ✓ **Potential for high-grade, multi-million ounce gold deposits**
 - Area distinguished by multiple, thick, continuous gold zones with potential for high-grade mineralization similar to surrounding mines
 - Two advanced gold targets, including a new discovery by Angus (BIF Zone) and a historical resource (Dorset Zone) as well as multiple new exploration targets identified in 2022 and 2023 regional field programs
 - Ramping up drill programs to target higher grades at BIF and Dorset, as well as testing new areas including the Eagle River Splay Zone
- ✓ **Fully funded treasury with strong shareholder support:**
 - Strategic investment from Wesdome Gold Mines (TSX: WDO) completed in January 2024



Steve Burleton

Chair & Director

- 30+ years experience as a senior executive, capital markets, corporate strategy and M&A
- Former CEO of GT Gold, acquired by Newmont for \$456 million in 2021
- Former Vice President of Richmond Mines, acquired by Alamos Gold for \$1 billion in 2017

Breanne Beh

President & CEO

- Over 10 years of experience in Gold exploration with producers and junior explorers
- Part of Borden Mine (Ontario) Discovery team
- Managed the 5.2Moz Novador gold project in Quebec

Jamie Sokalsky

Strategic Advisor

- Former President & CEO of Barrick Gold (2012-2014)
- Former CFO of Barrick Gold (1999-2012)

David Palmer

Director

- Current President & CEO of Probe Gold
- Former President & CEO of Probe Mines, sold to Goldcorp for \$526 million
- Director of Battle North Gold, acquired by Evolution Mining for \$343 million

Patrick Langlois

Director

- 20+ years experience in corporate strategy, investment banking and M&A
- CFO of Probe Gold
- Former Vice President of Probe Mines

Dennis Peterson

Director

- 30+ years of experience as a corporate securities lawyer in the small cap mining sector
- Founder of Peterson McVicar LLP in Toronto
- Director of Probe Gold

David Cobbold

Director

- 25+ years experience in financial services, investment banking and M&A
- Vice-Chairman, Metals & Mining at Macquarie Group
- Former Managing Director Global Mining Investment Banking at CIBC World Markets

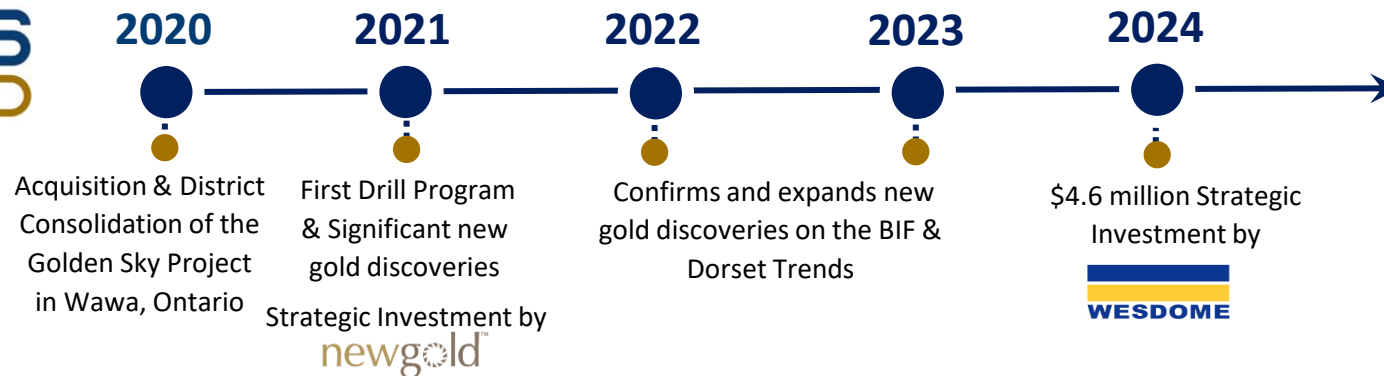
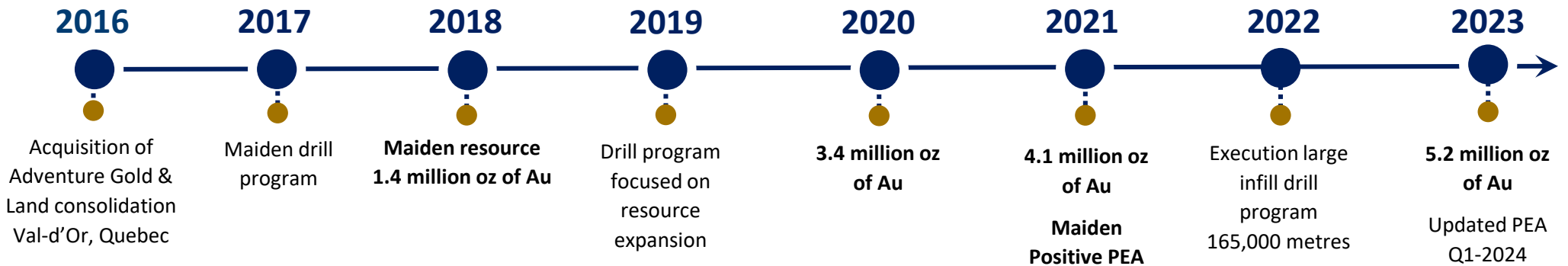
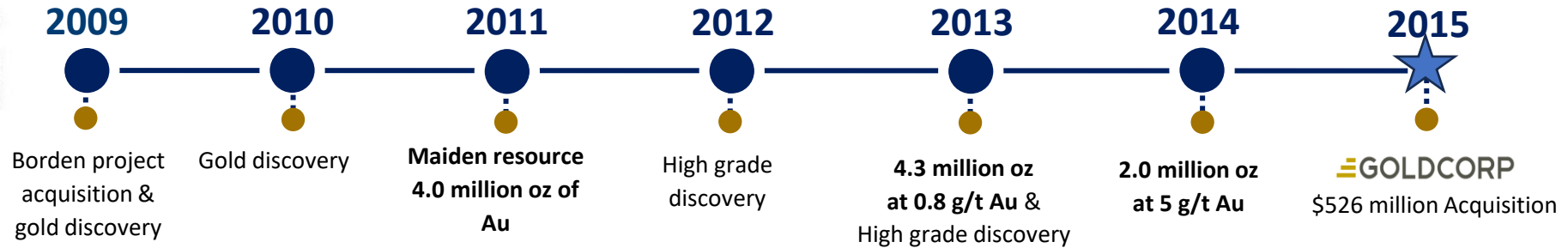
Lindsay Dunlop

VP Investor Relations

- 15+ years of experience in investor relations and corporate communications for publicly traded mining companies
- Former VP of Investor Relations with Wesdome Gold Mines and Director of Investor Relations at Kirkland Lake Gold Inc.

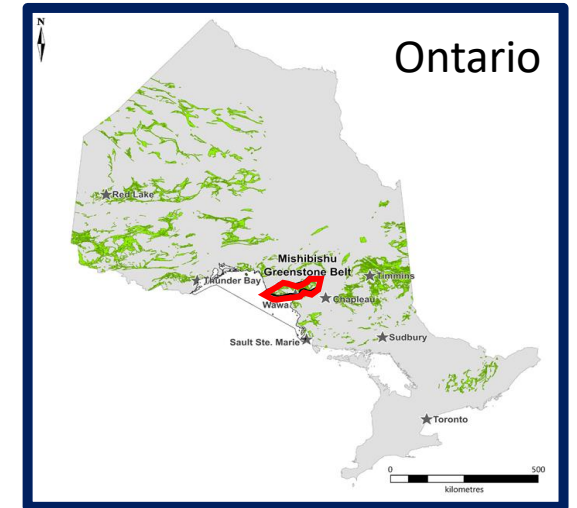
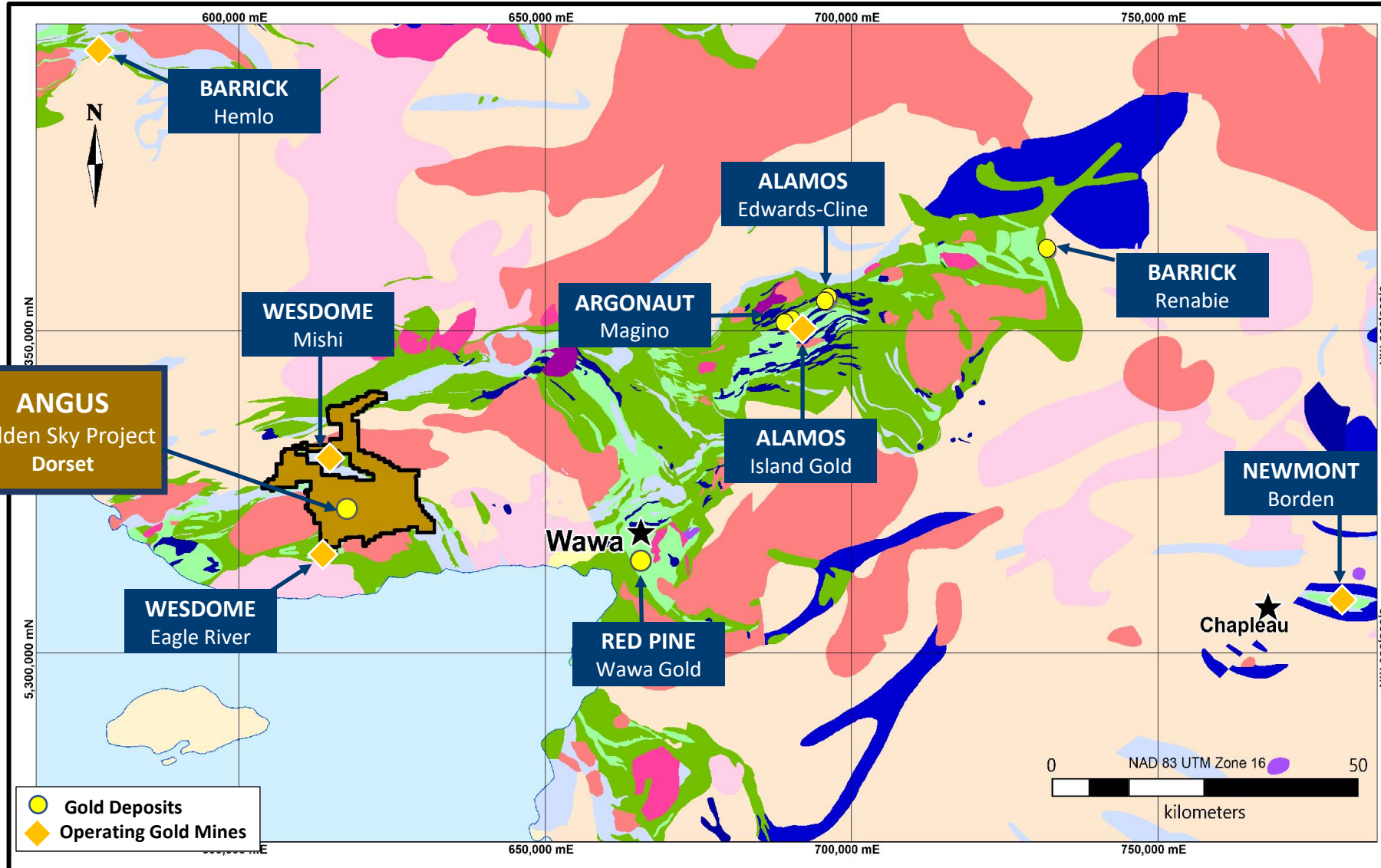
Proven track record of creating value through discoveries & responsible for numerous successful M&A transactions

Proven Track Record of Success



Well-Positioned for continued resource expansion and project de-risking

Wawa Gold Camp – Proven District in Ontario, Canada



Mishibishu Lake Greenstone Belt

Prolific Canadian greenstone belt 3 million ounces of gold produced to-date

One of fastest growing high grade gold districts in Canada

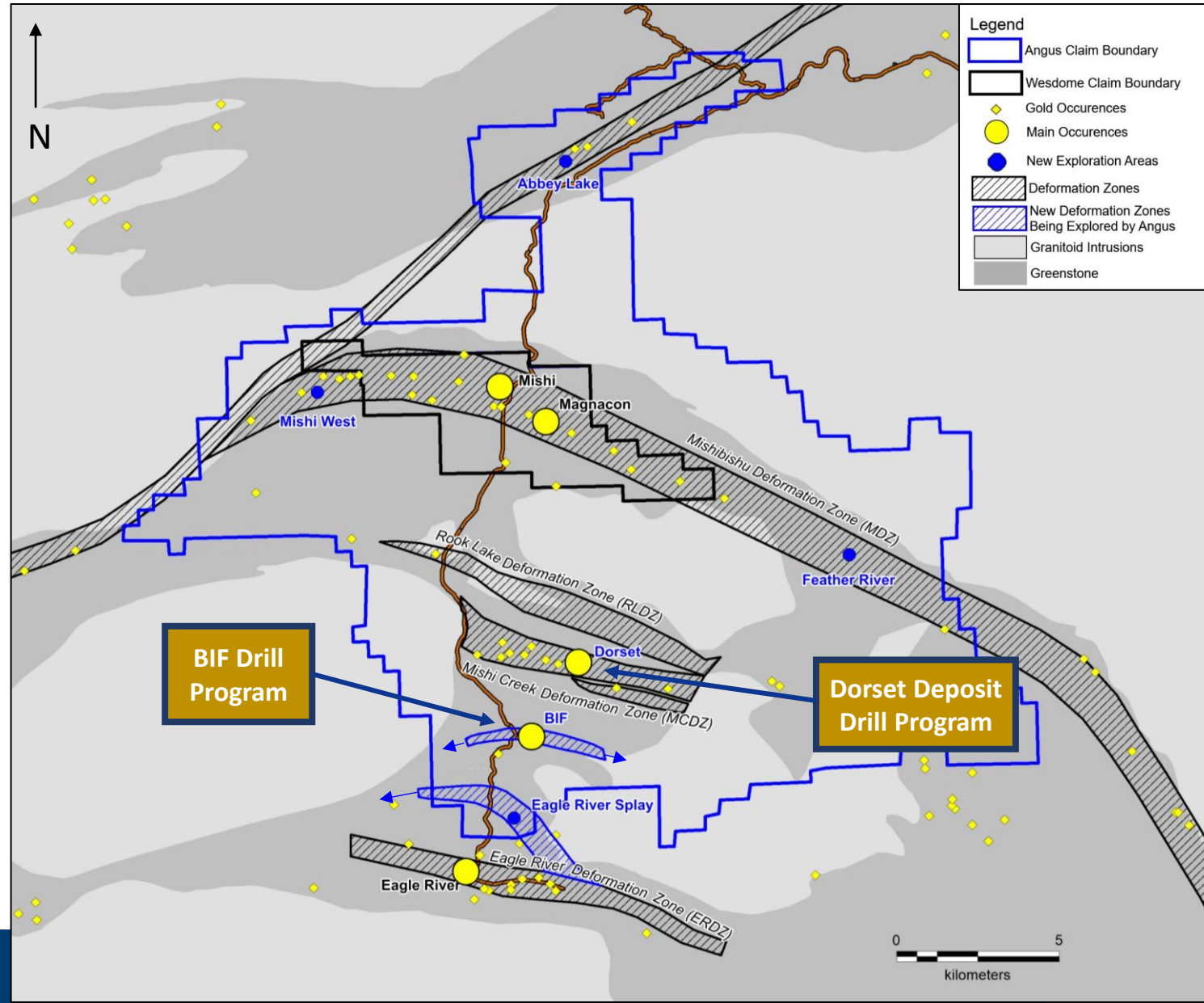
- ISLAND GOLD MINE – ALAMOS GOLD
- EAGLE RIVER MINE – WESDOME
- MAGINO MINE – ARGONAUT GOLD

Golden Sky Project: Under-Explored Gold Trends

- Excellent exploration potential with existing gold resource on the Dorset trend

DORSET DEPOSIT
 Historical Mineral Resources Estimate
 Indicated 40,000 oz @ 1.4 g/t Au
 Inferred 180,000 oz @ 1.2 g/t Au

- Multiple gold-hosting shear zones on the property
- Two new gold-bearing shear zones already identified by Angus' first exploration programs
- Three target areas currently being explored with drilling:
 - **BIF Zone**
 - **Dorset Zone**
 - **Eagle River Splay**
- New exploration targets being brought to drill-readiness: **Feather River, Abbey Lake, Mishi West**



Angus → Adding value by methodically evaluating & drilling this under-explored land package

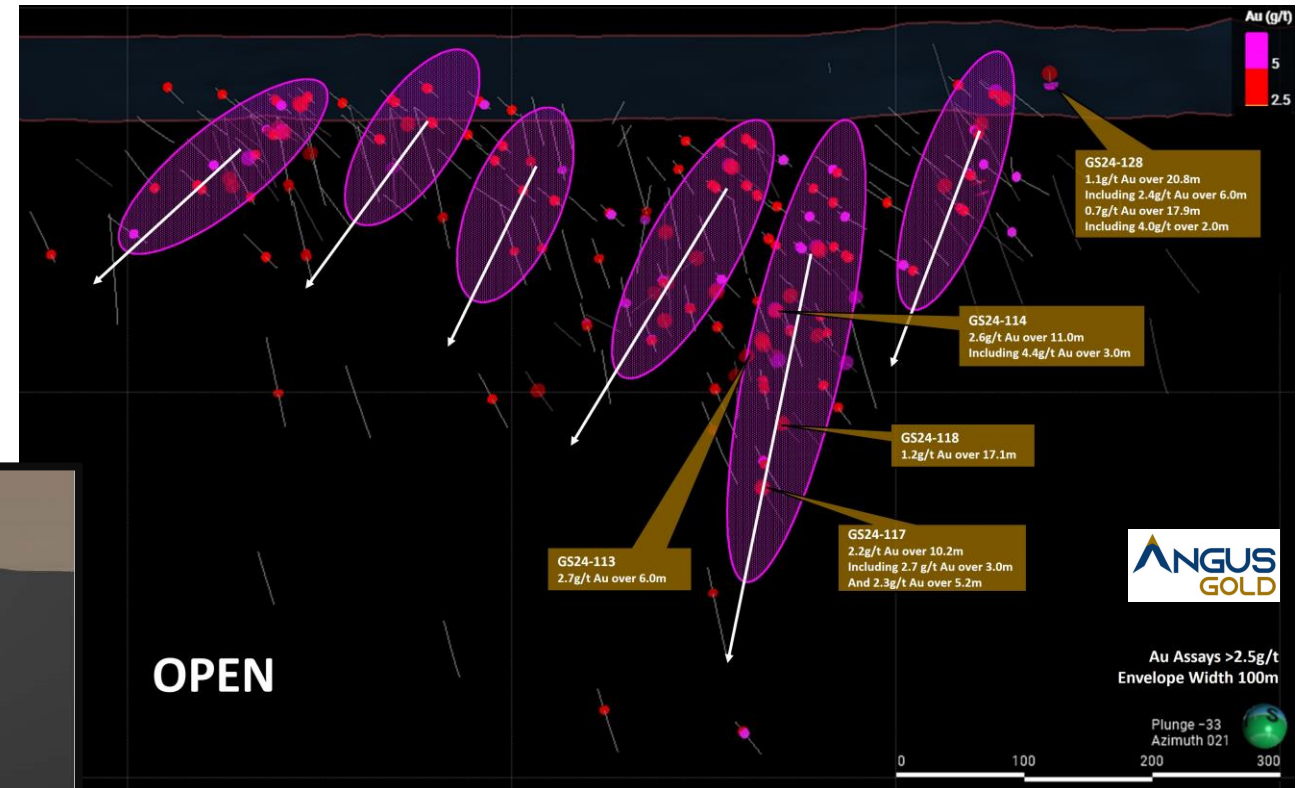
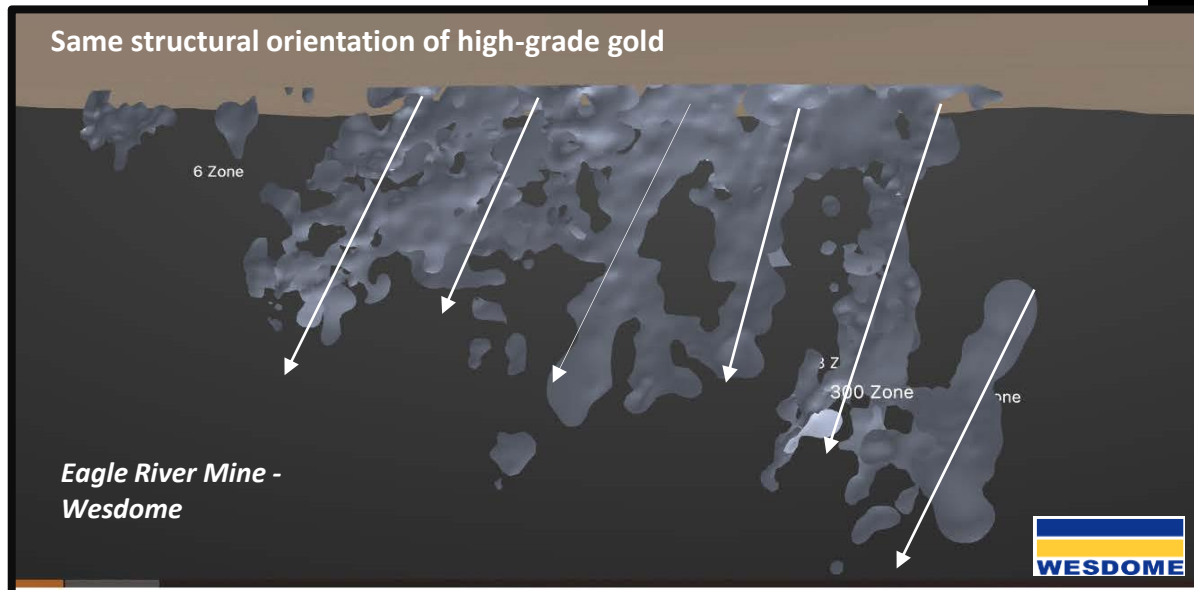
Dorset Exploration Targets

Angus Gold

Dorset Trend

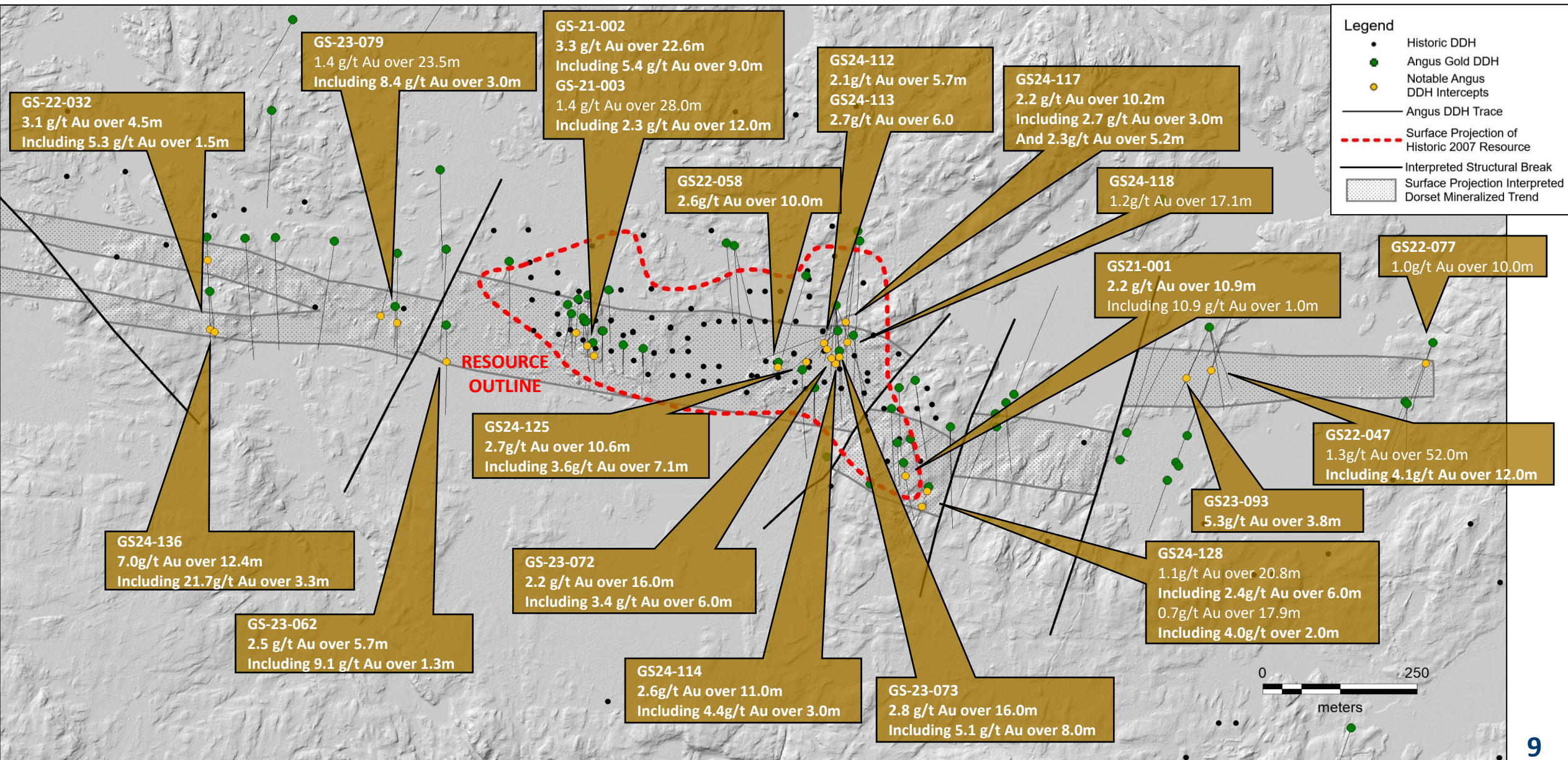
The 2024 drill program focused on high grade resource infill and expansion holes while continuing to test east & west of the Dorset resource area

Wesdome Gold Mines

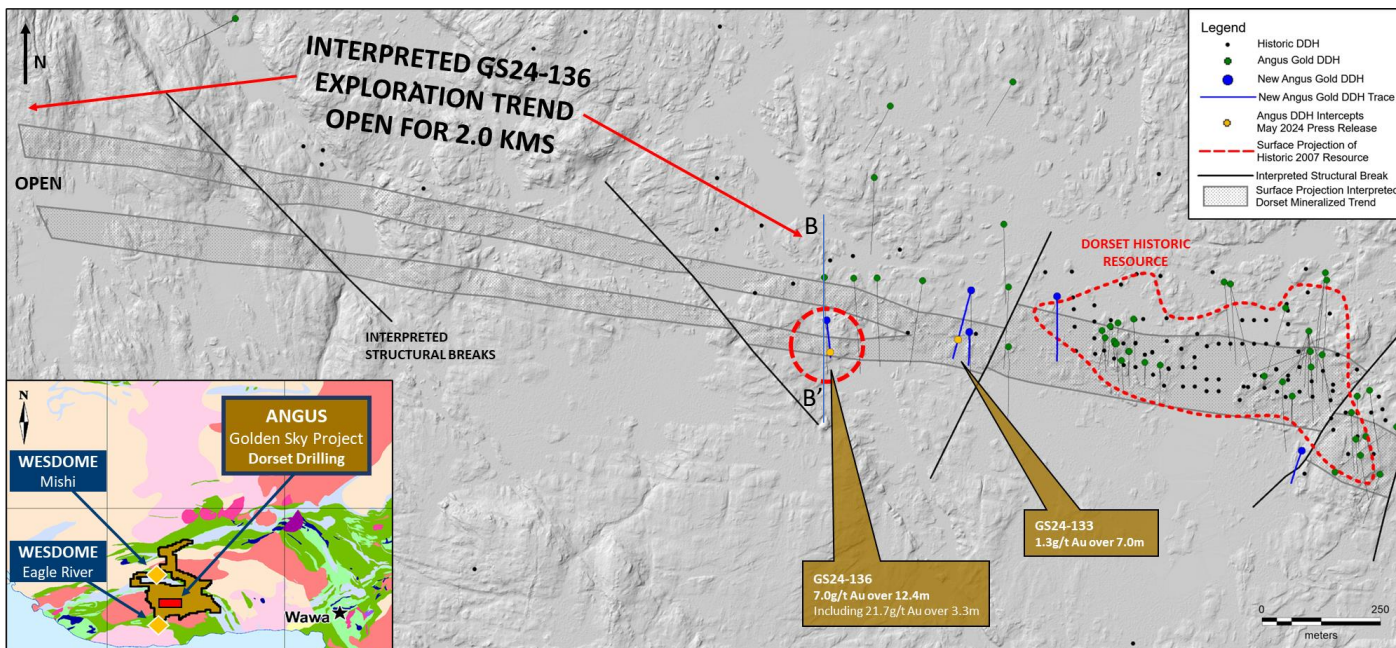


- Potential for high-grade gold discovery
- 7kms of under-explored strike length

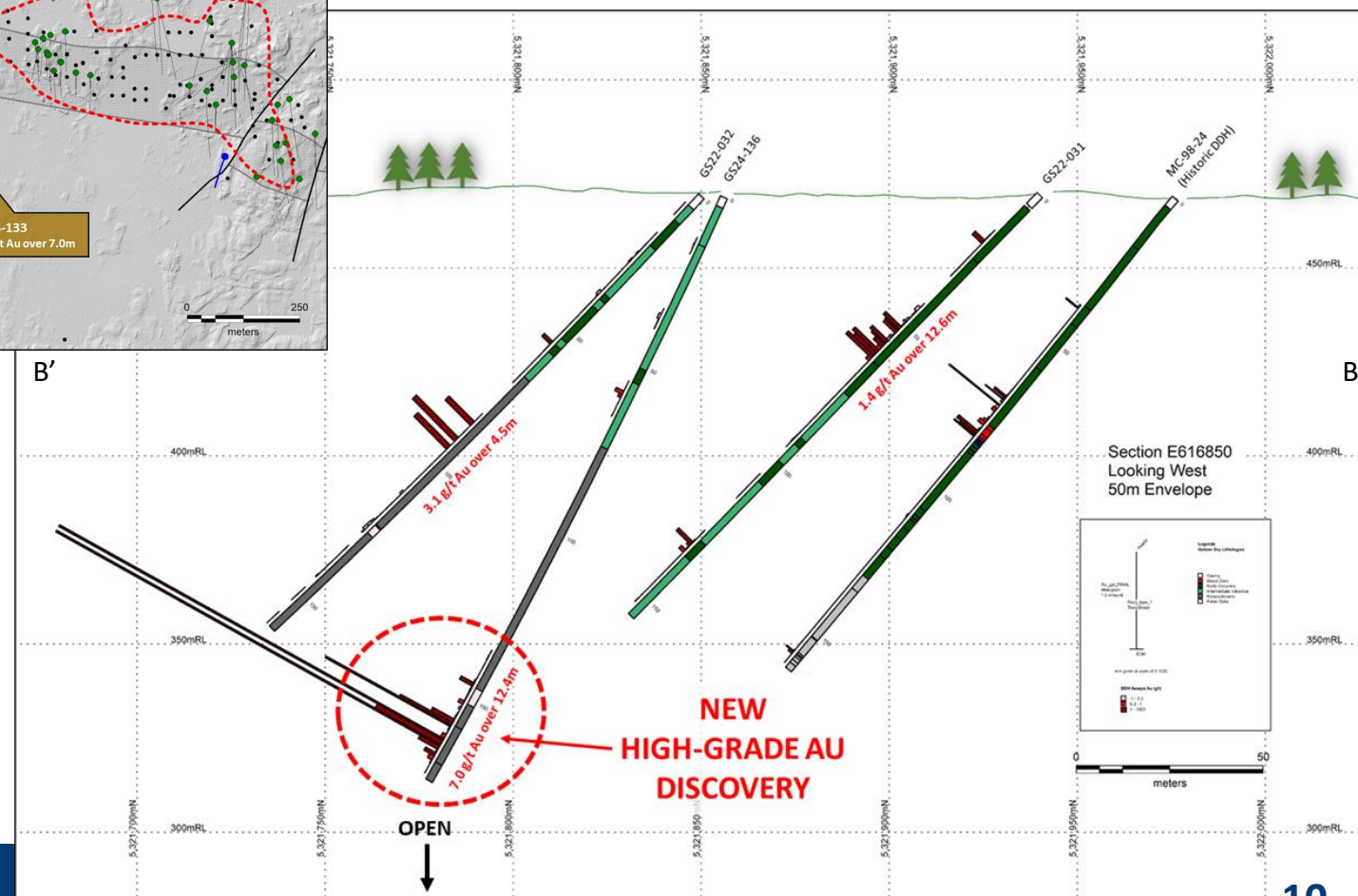
Dorset Trend – Strike Extension of Mineralized Zone



Dorset Trend – New High-Grade Discovery



DDH	From	To	Length (m)	Au (g/t)
GS-24-136	145.4	146.4	1.0	1.3
GS-24-136	156.40	168.8	12.4	7.0
including	156.4	158.7	2.3	5.4
including	162.3	165.6	3.3	21.7



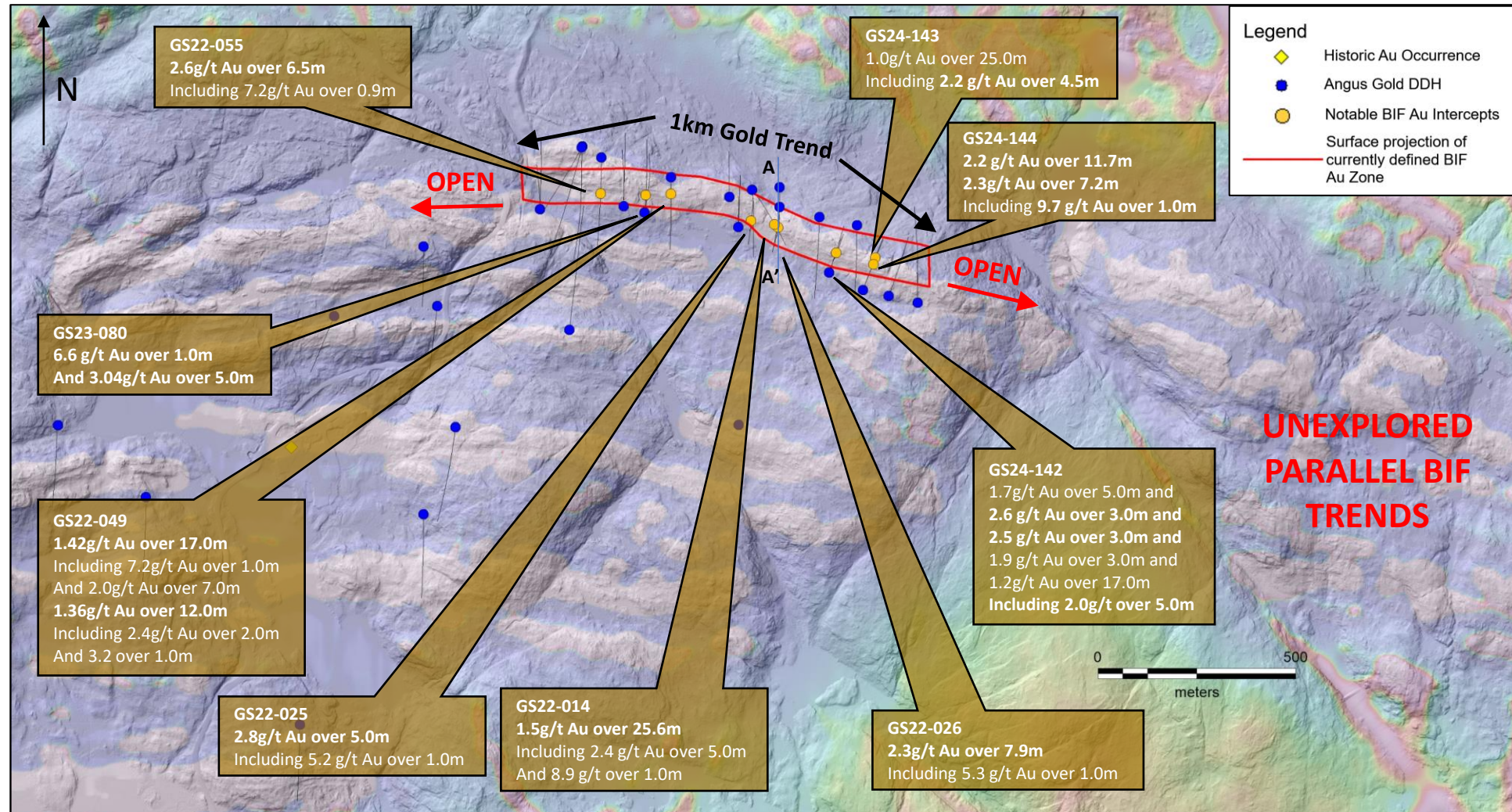
- Angus has made a brand new **high-grade gold discovery**, 500m west of the historic Dorset resource
- The interpreted exploration trend of GS24-136 is completely **open along strike and at depth** – no drilling to the West to date
- **Follow-up drilling** will be completed on this new discovery area during the **Summer of 2024**

BIF Discovery – Results Confirm Extensive Gold System



Drilling Confirmed Gold Horizon Over 1.0 km Strike-Length

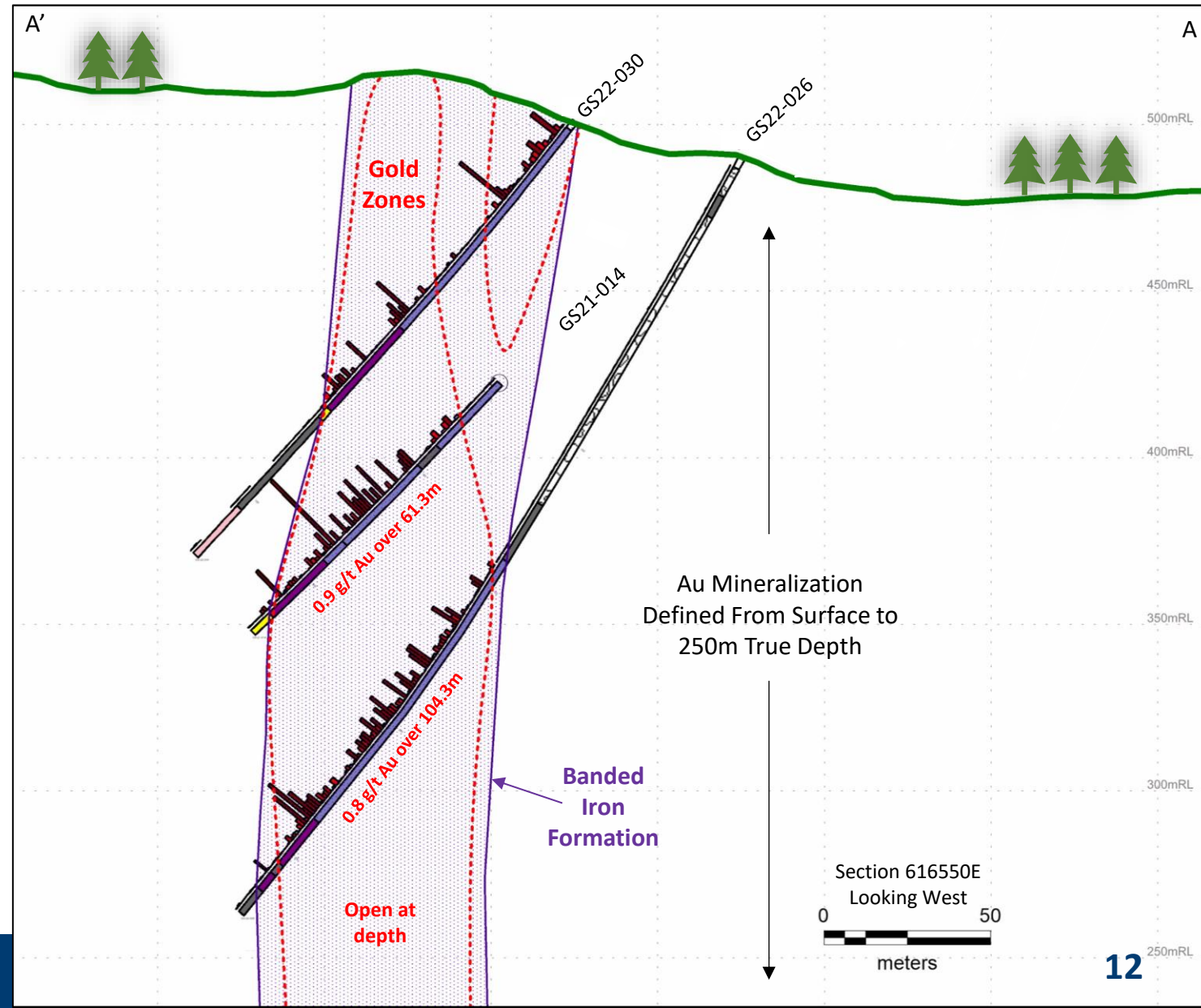
- Drill results indicate potential for higher-grade mineralization
- BIF extends for 6 kilometres of strike-length with most still unexplored



Hole	Broad Low-Grade Intercepts
GS21-14	0.9 g/t Au over 61.3 metres
GS21-15	1.0 g/t Au over 18.7 metres
GS22-26	0.8 g/t Au over 104.3 metres
GS22-29	0.7 g/t Au over 35.9 metres
GS22-46	1.0 g/t Au over 22.0 metres
GS22-49	1.0 g/t Au over 49.0 metres
GS22-52	0.7 g/t Au over 44.9 metres
GS22-55	1.0 g/t Au over 45.5 metres
GS23-80	1.0 g/t Au over 61.3 metres
GS23-94	0.9 g/t Au over 31.1 metres
GS24-142	0.9 g/t Au over 42.2 metres
GS24-143	1.0 g/t Au over 25.0 metres
GS24-144	1.1 g/t Au over 47.4 metres

BIF Discovery – Results Confirms Extensive Gold System

- Thick consistent zones of mineralization
- Au mineralization defined from surface to 250m true depth
- Mineralized zone is roughly subvertical
- Mineralized zone open at depth and along strike



BIF Hosted Gold Deposits

Why are BIF hosted gold deposits attractive exploration targets?

- Multimillion ounce potential
- High-grade
- Extensive systems

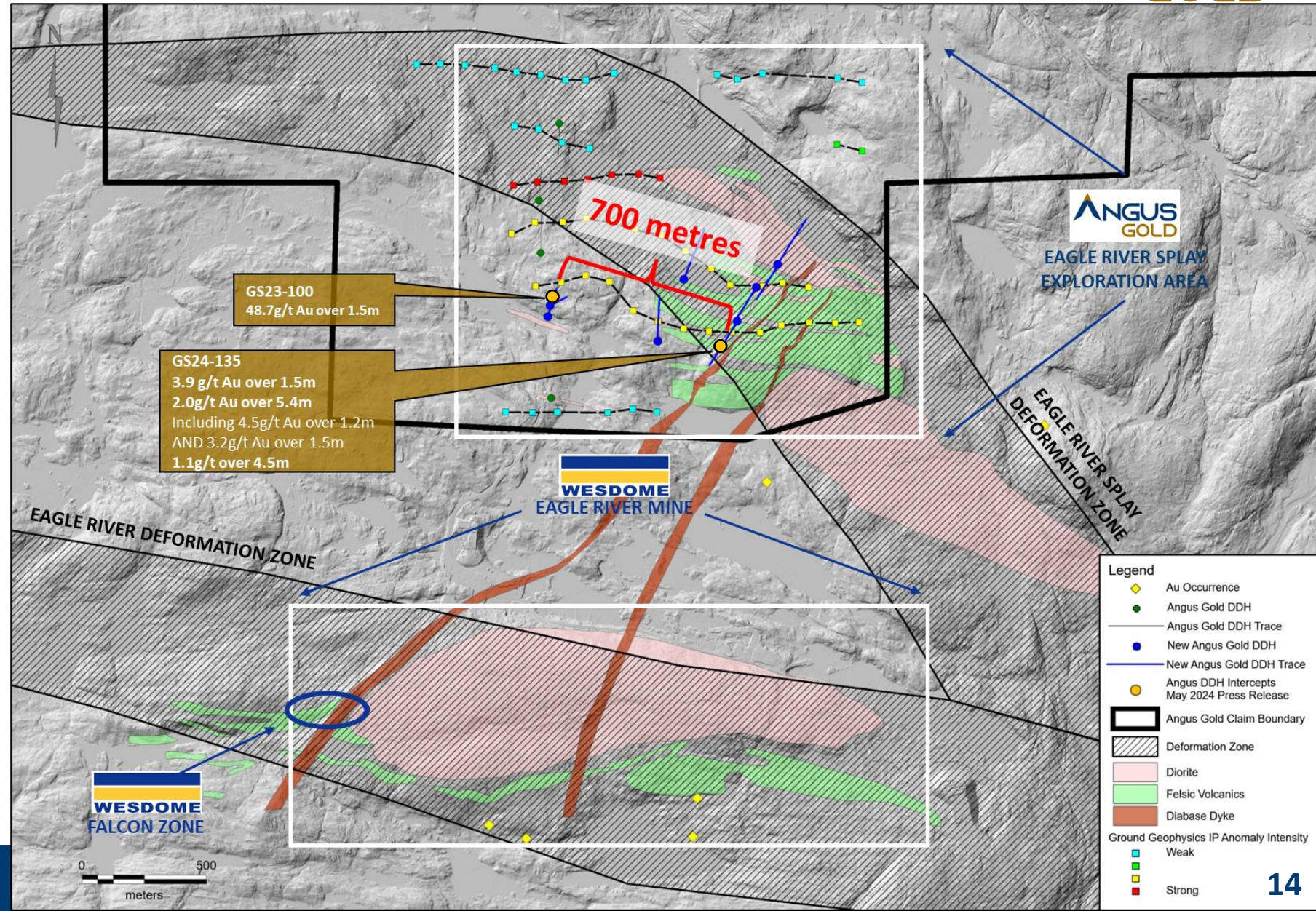
Notable BIF Hosted Gold Deposits

Deposit	Company	Size	Average Grade
Homestake	Barrick	+42 Moz	~ 8.0 g/t
Meliadine	Agnico Eagle	+6 Moz	~ 6.0 g/t
Musselwhite	Newmont	+6 Moz	~ 5.5 g/t
Back River	B2 Gold	+6 Moz	~ 6.0 g/t
Greenstone	Equinox Gold	+6 Moz	~ 1.3 g/t



Eagle River Splay Exploration Area

- **NEW DISCOVERY** at the Eagle River Splay Deformation Zone that is host to Wesdome's Eagle River Mine
- Two holes, drilled **700m apart**, testing the same IP trend that is associated with an interpreted contact between felsic and mafic volcanic rock units
- **GS23-100 - 48.7 g/t Au over 1.5m**
- **GS24-135 – 2.0 g/t Au over 5.4m including 4.5g/t Au over 1.2m AND 3.2g/t Au over 1.5m**
- Numerous historic surface samples **> 5 g/t Au** were collected in the exploration area
- **No historical drilling** has been completed in this area



Golden Sky Project: Under-Explored Gold Trends



BIF

- New Discovery
- Already defined 1km of strike length
- Generated new interpretations of Au mineralization controls

Dorset

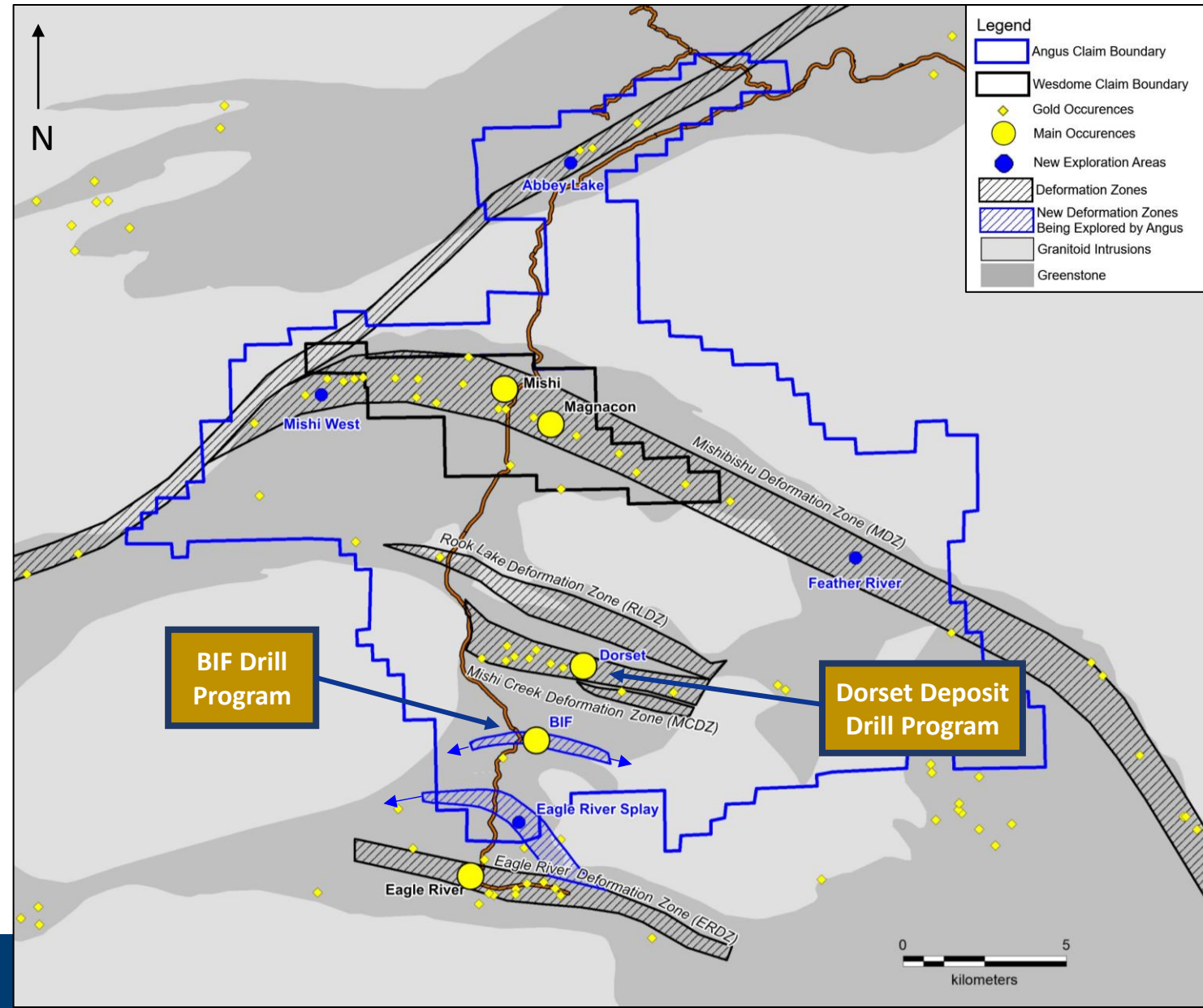
- Expanded strike length of the existing resource
- Targeting high-grade material
- **Brand-new high-grade Au** intersection along most western section of Dorset Zone – trend is open for 2kms to the west

Eagle River Splay

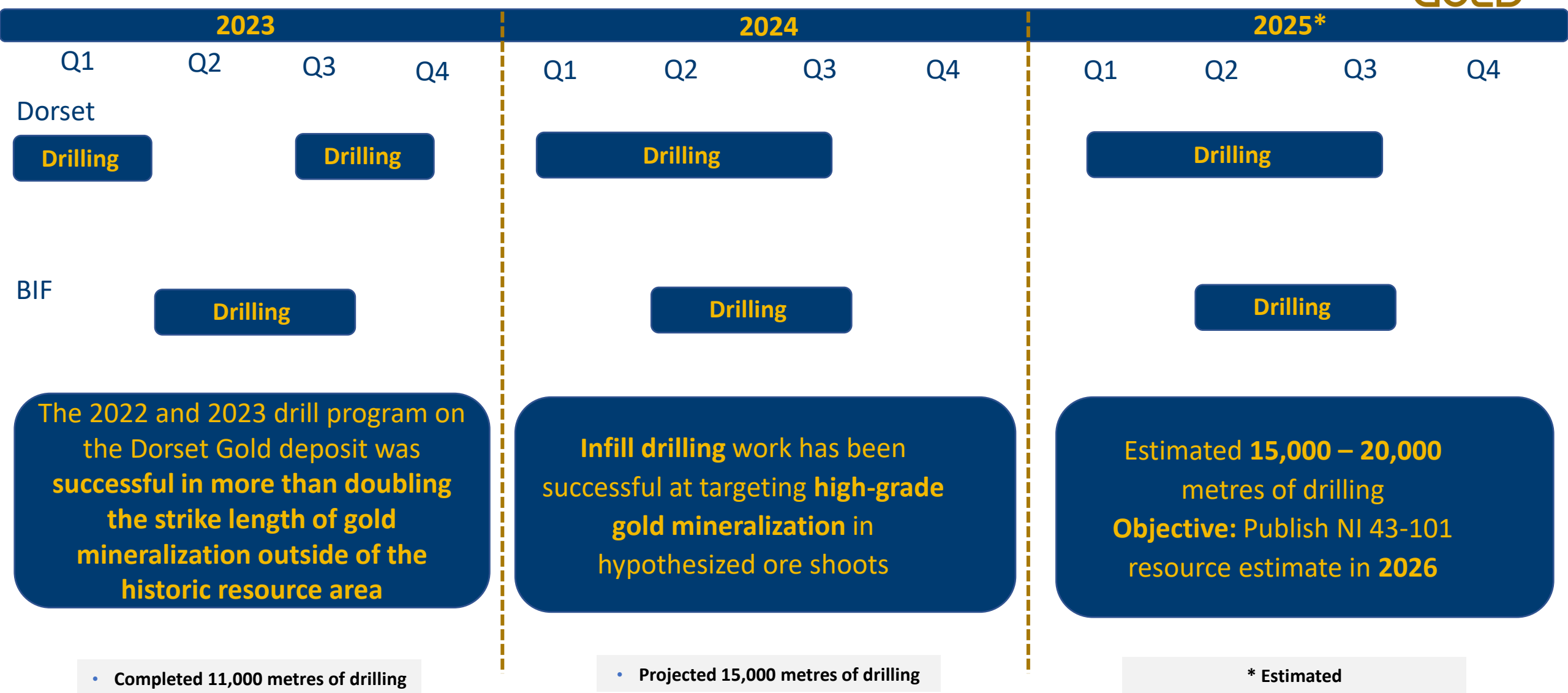
- Identified unexplored shear zone
- Potential extension of the geologic host of Wesdome's Eagle River Mine
- Generated new exploration targets
- **New high-grade Au Discovery** in inaugural drill program

Feather River

- Identified under explored portion of gold-hosting shear zone
- Currently generating new exploration targets



Golden Sky – Project Path and Future





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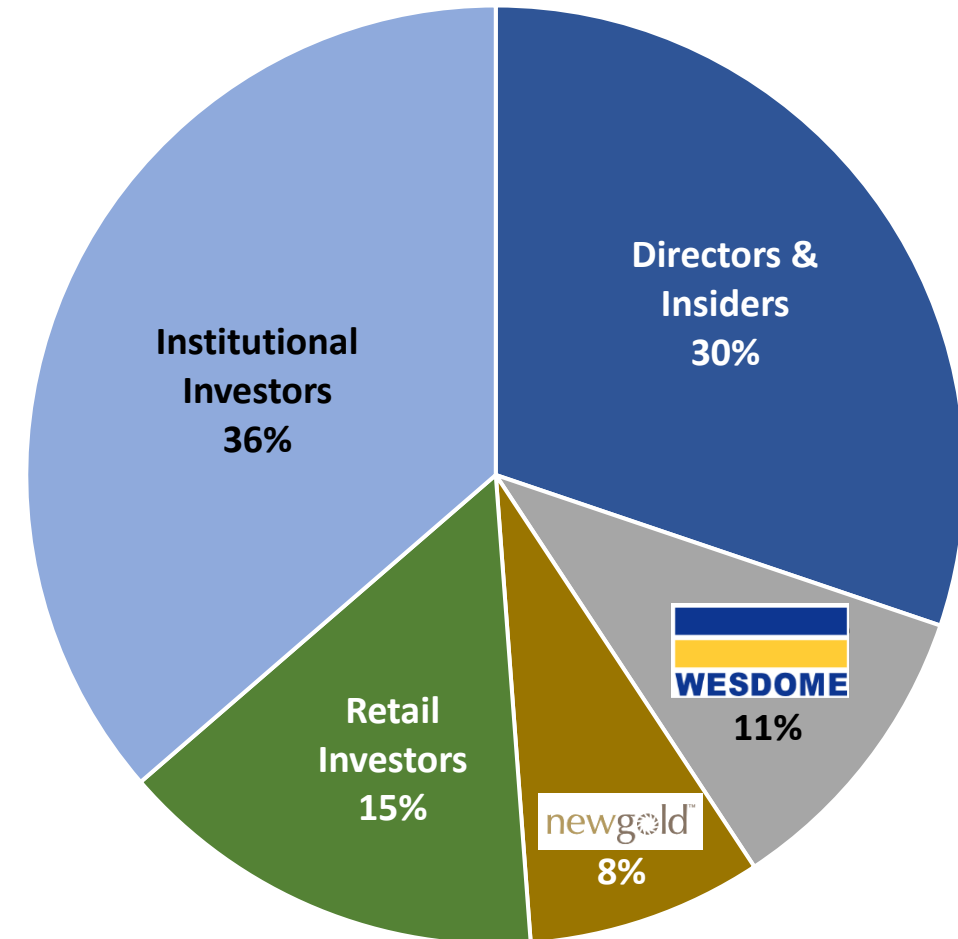
APPENDIX

Share Structure

September 2024

Share Price (C\$)	\$0.52
Shares Outstanding	59.9 million
Warrants	5.4 million
Options	5.1 million
Market Capitalization (C\$)	\$31.1 million
Cash (C\$)	\$10.0 million

Well-funded & tightly held ownership with Management/Insiders 30%



Golden Sky Project: Consolidation Strategy

Consolidated 290 km² of under-explored property next to Eagle River Mine of Wesdome Gold

February 2020:

- Closed the acquisition of IAMGOLD claims
- Completed the acquisition of Exiro's claims

March 2020:

- Closed the acquisition of Talisker's claims (Dorset & Alexandria)
- Staked 437 mining claims

May 2020: Completed the acquisition of Metalcorp & Healey claims

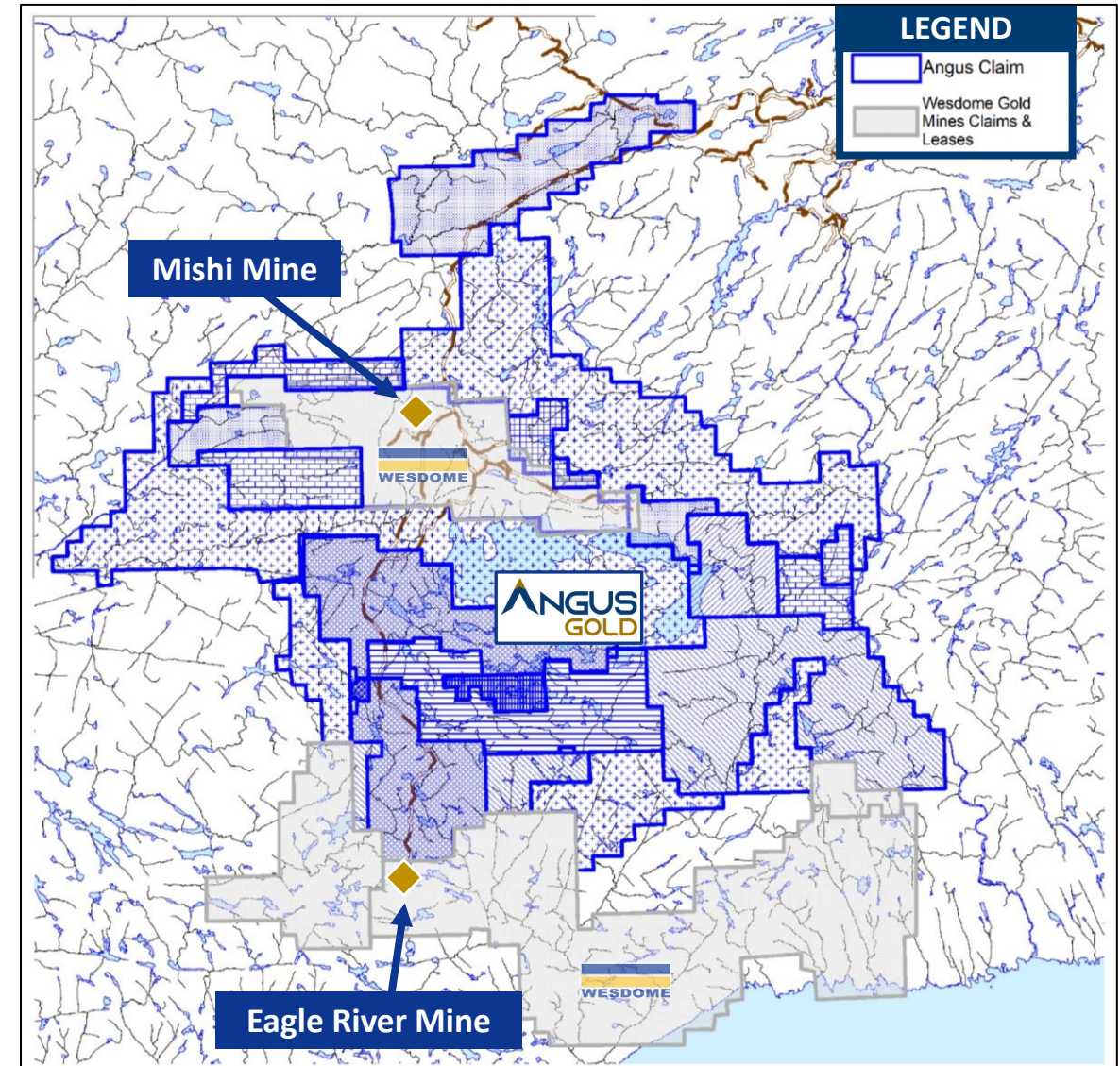
July 2020: Completed the acquisition of Precambrian claims

November 2020: Closed the acquisition of 3 properties from Argo Gold

February – April 2022: Completed the acquisition of 8 mining claims and staked an additional 50 claims

January 2023: Completed 100% earn-in in the IAMGOLD claims – Mishi property

Spring – Fall 2023: Angus map staked additional ground



Golden Sky Exploration Camp



- Exploration camp on site to increase productivity and reduce cost
- 24 person camp capacity
- Ability to expand for future programs